VH Global Sustainable Energy Opportunities Plc – AIFMD Disclosures as of 31st March 2023

Pursuant to the requirements of the Alternative Investment Fund Managers Directive (AIFMD), we present the leverage disclosures for VH Global Sustainable Energy Opportunities Plc as of 31st March 2023.

Leverage Calculation Methodologies: The Company is obligated to calculate leverage using two specified methodologies outlined in the AIFMD: the 'Gross Method' and the 'Commitment Method'. The AIFM has established maximum limits for leveraging at 275% based on both the Gross Method and Commitment Method. These limits are consistent with the gearing limit outlined in the Company's Investment Policy.

Leverage as of 31st March 2023: As of 31st March 2023, VH Global Sustainable Energy Opportunities Plc's leverage calculated using the Gross Method amounted to 89.83% and under the Commitment Method leverage was 100.11%

By providing these disclosures, we aim to ensure transparency and compliance with AIFMD guidelines, enabling investors to make informed decisions.